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**PROPOSED COUNSEL FOR DEBTORS
AND DEBTORS-IN-POSSESSION**

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

In re:	§	Chapter 11
	§	
COLOR STAR GROWERS OF COLORADO, INC.,	§	Case No. 13-42959
	§	
Debtor.	§	Hearing Date: December 17, 2013 at 10:00 AM

In re:	§	Chapter 11
	§	
VAST, INC.,	§	Case No. 13-42960
	§	
Debtor.	§	Hearing Date: December 17, 2013 at 10:00 AM

In re:	§	Chapter 11
	§	
COLOR STAR, LLC,	§	Case No. 13-42961
	§	
Debtor.	§	Hearing Date: December 17, 2013 at 10:00 AM

**NOTICE OF AGENDA FOR HEARING ON FIRST-DAY MATTERS
SCHEDULED FOR DECEMBER 17, 2013, AT 10:00 A.M. BEFORE THE HONORABLE
BRENDA T. RHOADES AT THE UNITED STATES BANKRUPTCY COURT,
LOCATED AT 660 NORTH CENTRAL EXPRESSWAY, PLANO TEXAS 75074**

This agenda sets forth items in the order the Debtors intend to present to the Court, references to the First-Day Matters binders are included herein. The Status of each is set forth below.

1. *Motion for Order Authorizing Joint Administration of Chapter 11 Cases* [Docket No. 2], Case No. 13-42959;

- a. This Motion is supported by the *Affidavit of Brad Walker in Support of First Day Motions*.

Status: This matter is going forward.

2. *Motion for Order Authorizing Joint Administration of Chapter 11 Cases* [Docket No. 2], Case No. 13-42960;

- a. This Motion is supported by the *Affidavit of Brad Walker in Support of First Day Motions*.

Status: This matter is going forward.

3. *Motion for Order Authorizing Joint Administration of Chapter 11 Cases* [Docket No. 2], Case No. 13-42961;

- a. This Motion is supported by the *Affidavit of Brad Walker in Support of First Day Motions*.

Status: This matter is going forward.

4. *Notice of Designation as Complex Chapter 11 Bankruptcy Cases* [Docket No. 5], Case Nos. 13-42959, 13-42960, and 13-42961;

- a. This Motion is supported by the *Affidavit of Brad Walker in Support of First Day Motions*.

Status: This matter is going forward.

5. *Motion for Order Establishing Notice Procedures and Establishing Additional Notice Procedures* [Docket No. 9], Case No. 13-42959;

- a. This Motion is supported by the *Affidavit of Brad Walker in Support of First Day Motions*.

Status: This matter is going forward.

6. *Emergency Motion for an Interim and Final Order Authorizing Continued Use of Existing (a) Cash Management System, (b) Accounts and Business Forms and (c) Deposit Practices* [Docket No. 10], Case No. 13-42959;

a. This Motion is supported by the *Affidavit of Brad Walker in Support of First Day Motions*.

Status: This matter is going forward.

7. *Motion for Order Extending Time to File Schedules of Assets and Liabilities and Statement of Financial Affairs* [Docket No. 11], Case 13-42959;

a. This Motion is supported by the *Affidavit Brad Walker in Support of First Day Motions*.

Status: This matter is going forward.

8. *Motion for Authority to Pay Pre-Petition Wages and Other Employee-Benefit Claims* [Docket No. 13], Case No. 13-42959;

a. This Motion is supported by the *Affidavit of Brad Walker in Support of First Day Motions*.

Status: This matter is going forward.

The Debtors reserve the right to amend this Notice of Agenda as appropriate.

NOTICE

1. No trustee, examiner or statutory creditors' committee has been appointed in these chapter 11 cases. This Motion has been provided to (i) the United States Trustee; (ii) the thirty largest unsecured creditors of the Debtors on a consolidated basis; (iii) Regions Bank; (iv) Comerica Bank; (v) MCG Capital Corporation; (vi) the Internal Revenue Service; and (vii) all parties in interest who have requested notice. The Debtors respectfully submit that no further notice of this Agenda is required.

2. The Pleadings in these cases and supporting papers are available on the Court's website at: ecf.txeb.uscourts.gov. You can also request any pleading you need from (i) the Debtors' website at: www.upshotservices.com/colorstar, (ii) the claims agent at: UpShot Services LLC, c/o Travis Vandell, 7808 Cherry Creek South Drive, Suite 112, Denver, Colorado

80231, (iii) UpShot Services LLC at: 855-812-6112, or (iv) counsel for the Debtors at the following address: Gardere Wynne Sewell LLP, c/o Karen Oliver, 1601 Elm Street, Suite 3000, Dallas, Texas 75201 (koliver@gardere.com).

DATED: December 16, 2013

Respectfully submitted by:

/s/ Marcus A. Helt

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